

COVER SHEET

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SEC Registration Number

[illegible]

(Company's Full Name)

[illegible]

(Business Address: No. Street City/Town/Province)

ATTY. DAISY L. PARKER

(Contact Person)

884-1106

(Company Telephone Number)

1	2
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3	1
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Month *Day*
(Fiscal Year)

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(Form Type)



Month *Day*
(Annual Meeting)

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(Secondary License Type, If Applicable)

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Dept. Requiring this Doc.

Amended Articles Number/Section

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Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

LCU

[illegible]

Document ID

Cashier

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **13 July 2009**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **102415**
3. BIR Tax Identification No. **000-056-514**
4. **ZEUS HOLDINGS, INC.**
Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **20/F, LKG Tower, 6801 Ayala Ave., Makati City**
Address of principal office
- 1226**
Postal Code
8. **(632) 884-1106**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

(As of 30 June 2009)

Common

2,733,463,907

Outstanding loans

Nil

11. Indicate the item numbers reported herein: **Item 9**

In compliance with the Disclosure Rules of the Securities & Exchange Commission and the Philippine Stock Exchange, we hereby inform you that today, 13 July 2009, Zeus Holdings, Inc. ("Zeus") has entered into an Operating Agreement with Olympic International Sales Corporation, holder of Application for Production Sharing Agreement (APSA) No. 000115-X of the Mines & GeoSciences Bureau, Caraga Region. The said APSA covers a 4,656.9 hectare property (the "Project"), located in Surigao del Norte, a known mining district.

Under the Operating Agreement, Zeus will be responsible for the prosecution of the APSA until the same is approved and a Mineral Production Sharing Agreement (MPSA) issued. Zeus will then explore, and if warranted, develop and operate the Project. And when the Project becomes operational, Zeus will pay royalties to Olympic based on the Net Smelter Returns from the Project.

In consideration for the appointment of Zeus as Operator of the Project and upon the approval of the MPSA, Zeus shall issue ten million shares from its unissued capital to Olympic. Zeus will also grant Olympic options to purchase a total of one hundred ten million shares from its unissued capital at the par value of P1.00 per share, subject to applicable laws.

The Project has a very promising potential for the occurrence of both gold-copper and nickel laterite deposits. Surface exploration works so far completed disclosed copper-gold mineralization in the



northwestern portion as indicated by pyritic quartz veins in dioritic host rocks that contain chalcopyrite, bornite and copper oxide minerals. The southeastern part of the Property is underlain by the same ultra basic rocks that form the host rocks of nickel laterite mines.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ZEUS HOLDINGS, INC.

Issuer

A handwritten signature in dark ink, appearing to read "Daisy L. Parker", written in a cursive style.

DAISY L. PARKER

Corporate Secretary

Date: 13 July 2009